

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China New Economy Fund Limited |
|----------------|--------------------------------|
| Date Submitted | 1 August 2017                  |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| 1) Stock code : <u>00080</u> Description : <u>Ordinary Shares</u> |                        |                                  |   |  |  |  |  |  |
|---|------------------------|----------------------------------|---|--|--|--|--|--|
|   | No. of ordinary shares | Par value<br><i>(HKD)</i>        | Authorised share<br>capital<br><i>(HKD)</i>     |  |  |  |  |  |
| Balance at close of preceding month                               | 2,000,000,000          | 0.50                             | 1,000,000,000                                   |  |  |  |  |  |
| Increase/(decrease)   | Nil                    |                                  | Nil   |  |  |  |  |  |
| Balance at close of the month                                     | 2,000,000,000          | 0.50                             | 1,000,000,000                                   |  |  |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip                               | ption : <u>N/A</u>     |                                  |   |  |  |  |  |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |
| Balance at close of preceding month                               | N/A                    | N/A                              | N/A   |  |  |  |  |  |
| Increase/(decrease)   | N/A                    |                                  | N/A   |  |  |  |  |  |
| Balance at close of the month                                     | N/A                    | N/A                              | N/A   |  |  |  |  |  |

# 2. Preference Shares

| Stock code : <u>N/A</u> Descr       | ription : <u>N/A</u>     |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                      | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                      |                                  | N/A   |
| Balance at close of the month       | N/A                      | N/A                              | N/A   |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | ption : <u>N/A</u>             |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                            |                                  | N/A   |
| Balance at close of the month       | N/A                            | N/A                              | N/A   |

Total authorised share capital at the end of the month (*HKD*) :1,000,000,000

### II. Movements in Issued Share Capital

|  | No. of ordin | ary shares | No of preference | No. of other classes |  |
|--|--------------|------------|------------------|----------------------|--|
|  | (1)          | (2)        | shares           | of shares            |  |
| Balance at close of preceding month      | 778,831,198  | N/A        | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | Nil          | N/A        | N/A              | N/A                  |  |
| Balance at close of the month            | 778,831,198  | N/A        | N/A              | N/A                  |  |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date |               |                  |               |              | issuer issued during | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---------------|------------------|---------------|--------------|----------------------|--|
| (dd/mm/yyyy) and –  |               | Movement duri    | ng the month  |              |                      | as at close of the month   |
| class of shares issuable  | Granted       | Exercised        | Cancelled     | Lapsed       |                      |  |
| 1. Share  |               |                  |               |              |                      |  |
| Option scheme   |               |                  |               |              |                      |  |
| approved  |               |                  |               |              |                      |  |
| in the EGM  |               |                  |               |              |                      |  |
| (28 / 05 / 2015)  |               |                  |               |              |                      |  |
| Ordinary shares   | 0             | 0                | 0             | 0            | 0                    | 0  |
| (Note 1)  |               |                  |               |              |                      |  |
|   |               |                  |               |              |                      |  |
| 2.  |               |                  |               |              |                      |  |
|   |               |                  |               |              |                      |  |
|   |               |                  |               |              |                      |  |
|   |               |                  |               |              |                      |  |
| ( / / )   |               |                  |               |              |                      |  |
| shares  |               |                  |               |              |                      |  |
| (Note 1)  |               |                  |               |              |                      |  |
|   |               |                  |               |              |                      |  |
| 3.  |               |                  |               |              |                      |  |
|   |               |                  |               |              |                      |  |
|   |               |                  |               |              |                      |  |
|   |               |                  |               |              |                      |  |
| ( / / )   |               |                  |               |              |                      |  |
| shares  |               |                  |               |              |                      |  |
| (Note 1)  |               |                  |               |              |                      |  |
|   |               | To               | otal A. (Ordi | nary shares) | Nil                  |  |
|   |               |                  | (Prefer       | ence shares) | N/A                  |  |
|   |               |                  | (             | Other class) | N/A                  |  |
| Total funds raised dur  | ing the month | from exercise of |               |              |                      |  |
| options (State currenc  |               |                  |               | N/A          |                      |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1. N/A                              | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the at cl                  | ninal value<br>lose of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|-----------------------------------|-------------------------------------|--|--|
| 1. 1V/A   | -   |                                   |                                     |  |  |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date                 |   |                                   |                                     |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>2.   | ( / / )   |                                   |                                     |  |  |
|   | -   |                                   |                                     |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   |                                   |                                     |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br><u>3</u> .                              | ( / / )   |                                   |                                     |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price | · ·   |                                   |                                     |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.                                      | ( / / )   |                                   |                                     |  |  |
| Class of shares issuable (Note 1)   | -<br>   |                                   |                                     |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / / )   |                                   |                                     |  |  |
|   | Total   | B. (Ordinary sl<br>(Preference sl |                                     | Nil<br>N/A   |  |
|   |   |                                   | class)                              |  |  |

| Convertibles (i.e. Convertible i   | nto Shorog of the I | aquar which are to                       | For Main Board and GEM listed issuers |  |  |  |
|--|---------------------|--|---------------------------------------|--|--|--|
| Convertibles (i.e. Convertible in Convertible in Convertibles (i.e. Convertible in Convertin Convertible in Convertible in Convertible in Con |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month      | Amount at<br>close of the<br>month           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |                     |  |                                       |  |  |  |
|  |                     |  |                                       |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2.  | ( / /)              |  |                                       |  |  |  |
|  |                     |  |                                       |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.   | ( / /)              |  |                                       |  |  |  |
|  |                     |  |                                       |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.   | ( / / )             |  |                                       |  |  |  |
|  |                     |  |                                       |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |                     |  |                                       |  |  |  |
| ( <u></u> ))))))   |                     |  | (Prefere                              | nary shares)<br>ence shares)<br>Other class) | N/A  | -<br>-   |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy),<br>if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| 1  |   |  |
|  | -   |  |
| ( / / )<br>shares (Note 1)   |   |  |
|  |   |  |
| 2  | -   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
| 3  |   |  |
|  |   |  |
|  | -   |  |
| shares (Note 1)  |   |  |
| Tetal D (Outline much and)   | NĽ1   |  |
| Total D. (Ordinary shares)<br>(Preference shares)  | Nil<br>N/A  |  |
| (Other class)  | N/A<br>N/A  |  |
|  |   |  |

|    | her Movements in | Issued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at |
|----|------------------|----------------------|--|-------|---|--|--|
|    | Type of Issue    |                      |  |       |   |  | close of the month   |
|    |                  |                      | Class of shares issuable (Note 1)          |       |   |  |  |
| 1. | Rights issue     | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A  |
|    |                  |                      |  |       |   |  |  |
|    |                  |                      | Class of shares issuable (Note 1)          |       |   |  |  |
| 2. | Open offer       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | NT/ A  |  |
|    |                  |                      |  |       |   | N/A  | N/A  |
|    |                  |                      | Class of shares issuable (Note 1)          |       |   |  |  |
| 3. | Placing          | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A  |
|    |                  |                      |  |       |   | <b>IN/A</b>  | N/A  |
|    |                  |                      | Class of shares issuable (Note 1)          |       |   |  |  |
| 4. | Bonus issue      |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A  |
|    |                  |                      |  |       |   | 1 1/ / 1   | 11/21  |

| S. Scrip dividend       At price:       State<br>currency       Issue and allotment<br>(Note 1) $(///)$ S. Scrip dividend       At price:       State<br>currency       Issue and allotment<br>(d/mn/yyyy) $(///)$ S. Scrip dividend       At price:       State<br>currency       Issue and allotment<br>(d/mn/yyyy) $(///)$ S. Repurchase of<br>shares       Class       of       shares  |    | Type of Issue          |                                | F                                 | For Mair | <u>n Boar</u> | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|---|----|------------------------|--------------------------------|-----------------------------------|----------|---------------|---|----------------------|
| S. Scrip dividend       At price : State currency       Issue and allotment (///)       (///)         G. Repurchase of shares       Class of shares       N/A   |    |                        |                                |                                   |          |               |   |                      |
| 5. Serip dividend       At price : currency       Inter (dd/mm/yyyy)         Generation       EGM approval date: ( / / )         (d/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Cancellation date : ( / / )       N/A         (d/mm/yyyy)       EGM approval date: ( / / )       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / )         (d/mm/yyyy)       EGM approval date: ( / / )         (d/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Class of shares issuable ( / / )         8. Consideration issue At price : State       Issue and allotment ( / / )         8. Consideration issue At price : State       Issue and allotment ( / / ) |    |                        |                                |                                   |          |               |   |                      |
| EGM approval date: $(/ / )$ Karling       N/A         N/A       N/A         Class       of         Shares       Class         Class       of         Shares       N/A         N/A       N/A   | 5. | Scrip dividend At      | t price : State<br>currency —— |                                   | ( / /    | )             |   |                      |
| 6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration issue At price : State currency       Class of shares issuable (//)         8. Consideration issue At price : State currency       Issue and allotment (//)         GM approval date: (///)       Issue and allotment (///)         GM approval date: (///)       EGM approval date: (///)  |    |                        |                                | EGM approval date:                | ( / /    | )             | N/A   | N/A                  |
| 6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         State                             |    |                        |                                |                                   |          |               |   | 1011                 |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A         N/A       N/A         State       Issue and allotment         (N/A       Issue and allotment         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (d/mm/yyy                                     |    |                        |                                |                                   |          |               |   |                      |
| Image: Consideration size At price :       State currency       N/A       N/A         N/A       N/A       N/A       N/A         Redemption of shares       Redemption date :       ( / / )         Redemption date :       ( / / )       )         (dd/mm/yyyy)       N/A       N/A         Barrow       Class of shares issuable (Note 1)       N/A         Redemption issue At price :       State currency       Issue and allotment ( / / )         Barrow       Issue and allotment ( / / )       ( / / )         EGM approval date:       ( / / )       )    | 6. |                        |                                |                                   | ( / /    | )             |   |                      |
| 7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         8. Consideration issue At price :       State currency         4. Consideration issue At price :       State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)  |    |                        |                                |                                   | ( / /    | )             | NI/ <b>A</b>  | N/A                  |
| 7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (//)       EGM approval date: (//)         EGM approval date: (///)       Issue and allotment (//)         EGM approval date: (///)       EGM approval date: (//)  |    |                        |                                |                                   |          |               |   | N/A                  |
| shares       Idd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Class of shares issuable         (Note 1)       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:   |    |                        |                                |                                   |          |               |   |                      |
| 8. Consideration issue At price : State currency — $Iissue and allotment (//) (dd/mm/yyyy)  EGM approval date: (//) (//) (dd/mm/yyyy)  EGM approval date: (//) (/) (dd/mm/yyyy)$  | 7. |                        |                                | Redemption date :<br>(dd/mm/yyyy) | ( / /    | )             |   |                      |
| 8. Consideration issue At price : State currency —       Class of shares issuable   |    |                        |                                |                                   | ( / /    | )             | 21/4  | <b>N</b> T/A         |
| 8. Consideration issue At price : State<br>currency — Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  |    |                        |                                |                                   |          |               | N/A   | N/A                  |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  |    |                        |                                |                                   |          |               |   |                      |
| (dd/mm/yyyy)  | 8. | Consideration issue At |                                |                                   | ( / /    | )             |   |                      |
| <u> </u>  |    |                        |                                |                                   | ( / /    | )             |   |                      |
|   |    |                        |                                |                                   |          |               | N/A   | N/A                  |

|     |                           |            | For Main Board and GEM list  | ed issuers  |
|-----|---------------------------|------------|--|---|
|     | Type of Issue             |            | during the<br>month<br>pursuant  | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9.  | Capital                   |            | Class of shares issuable<br>(Note 1)<br>Issue and allotment ( / / )          |   |
|     | reorganisation            |            | date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) <u>N/A</u> | N/A   |
|     |                           |            |  |   |
|     |                           |            | Class of shares issuable(Note 1)   |   |
| 10. | Other<br>(Over-allotment) | At price : | Issue and allotment<br>date : (dd/mm/yyyy)                                   |   |
|     |                           |            | EGM approval date: ( / / )<br>(dd/mm/yyyy) N/A                               |   |
|     |                           |            | Total E.(Ordinary shares)Nil(Preference shares)N/A(Other class)N/A           |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

| Remarks | (if | any) | ): |
|---------|-----|------|----|
|---------|-----|------|----|

| N/A  |
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|  |
| Submitted by: TAI MAN HIN TONY                         |
| Title: Company Secretary                               |
| (Director, Secretary or other duly authorised officer) |
| (Encercial, Secretary of other dary damonsed officer)  |
|  |
|  |

*Notes* :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. If there is insufficient space, please append the prescribed continuation sheet.