

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/09/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China New Economy Fund Limited	
Date Submitted	3 October 2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00080</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>				
Balance at close of preceding month	2,000,000,000	0.50	1,000,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	2,000,000,000	0.50	1,000,000,000				
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*HKD*) :1,000,000,000

### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,168,246,794	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,168,246,794	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		schemes of the is			issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month			as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option scheme						
approved						
in the EGM						
(28 / 05 / 2015)						
Ordinary shares	0	0	0	0	0	0
(Note 1)			·			
2.						
shares						
(Note 1)			· .			
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
		Te	otal A. (Ordi	inary shares)	Nil	
			(Prefer	rence shares)	N/A	
			. (	(Other class)	N/A	
Total funds raised duri	ng the month f	from exercise of				
options (State currency				N/A		
1 (	, ,					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	during the at cl	ninal value lose of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1V/A	-				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· ·				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
Class of shares issuable (Note 1)	- 				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordinary sl (Preference sl		Nil N/A	
			class)		

Convertibles (i.e. Convertible i	For Main Board and GEM listed is ble into Shares of the Issuer which are to be Listed)				d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	- -
			(	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
( / / ) shares (Note 1)		
2	-	
3		
	-	
shares (Note 1)		
Tetal D (Outline much and)	NĽ1	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	

I. Rights issue       At price : State currency       Class of shares issuable currency $Ordinary(Note 1)$ I. Rights issue       At price : State currency       Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (d/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Class of shares issuable currency $(///)$ 3. Placing       At price : State currency       Class of shares issuable currency $(///)$ Glass of shares issuable (d/mm/yyyy) $(///)$ $(///)$ 3. Placing       At price : State currency       Class of shares issuable currency $(///)$ Glass of shares issuable (d/mm/yyyy) $(///)$ $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable cude $(///)$ $(///)$ Glass of shares issuable (d/mm/yyyy) $(///)$ $(///)$ $(///)$ 4. Bonus issue       EGM approval date: (d/mm/yyyy) $(///)$ $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ $(///)$		Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / )$ EGM approval date: (dd/mm/yyyy) $(/ / )$ N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)          2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / )$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)          3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)          4. Bonus issue       Class of shares issuable currency           4. Bonus issue       Class of shares issuable currency           4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)					<u>r</u>	
$(dd/mni/yyyy) (( / / )) \underbrace{N/A  N/A}_{N/A} $ $(dd/mni/yyyy) (( / / )) \underbrace{N/A  N/A}_{N/A} $ $(dd/mni/yyyy) \underbrace{N/A  N/A}_{A} $ $(dd/mni/yyyy) \underbrace{Class of shares issuable}_{(Note 1)} $ $(dd/mni/yyyy) \underbrace{N/A  N/A}_{A} $	1.	Rights issue	At price : State	Issue and allotment ( / /	)	
2. Open offer       At price : State currency       Issue and allotment date : $(d/mm/yyy)$ $(///)$ EGM approval date: $(///)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyy)$ $(///)$ N/A       N/A         4. Bonus issue       Class of shares issuable (M/M)       Issue and allotment (///)       N/A       N/A         4. Bonus issue       EGM approval date: (///)       EGM approval date: (///)       N/A       N/A				EGM approval date:		N/A
2. Open offer       At price : State currency       Issue and allotment date : $(d/mm/yyy)$ $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : $(d/mm/yyy)$ $(///)$ EGM approval date: $(///)$ N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyy)$ $(///)$ Bonus issue       Class of shares issuable (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (///)       N/A       N/A         Issue and allotment date : $(d/mm/yyyy)$ $(///)$ N/A       N/A         Issue and allotment date : $(d/mm/yyyy)$ $(///)$ N/A       N/A         Issue and allotment (///) $(///)$ $(///)$ N/A       N/A         Issue and allotment (///) $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(////)$ $(////)$						
2. Open one At price currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (//) EGM approval date: $(//)$ (d/mm/yyyy) (//) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A Class of shares issuable Ordinary (Note 1) 4. Bonus issue Class of shares issuable Ordinary (Note 1) EGM approval date: $(//)$ EGM approval date: $(//)$					-	
Image: State (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       EGM approval date: ( / / )       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       Issue and allotment ( / / )         EGM approval date: ( dd/mm/yyyy)       Issue and allotment ( / / )         EGM approval date: ( dd/mm/yyyy)       EGM approval date: ( dd/mm/yyyy)         EGM approval date: ( dd/mm/yyyy)       EGM approval date: ( dd/mm/yyyy)	2.	Open offer			)	
3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ////////////////////////////////////						N/A
3. Placing       At price : State currency       (Note 1)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         (dd/mm/yyyy)       N/A       N/A       N/A         4. Bonus issue       Class of shares issuable Ordinary (Note 1)       Issue and allotment ( / / )       1         EGM approval date:       ( / / )       EGM approval date: ( / / )       1         EGM approval date:       ( / / )       EGM approval date: ( / / )       1						1011
EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Value       Class of shares issuable         Ordinary       (Note 1)         Issue and allotment       ( / / )         date :       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )					-	
(dd/mm/yyyy)     N/A     N/A       N/A     N/A       N/A     N/A	3.	Placing	At price : State		)	
4. Bonus issue       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )						N/A
4. Bonus issue       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )						
4. Bonus issue EGM approval date: (dd/mm/yyyy) (//)					<u>,</u>	
(dd/mm/yyyy) ( / / )	4.	Bonus issue		issue and anotherit	)	
<u>N/A</u> <u>N/A</u>					)	
					N/A	N/A

S. Scrip dividend       At price:       State currency       Issue and allotment (Note 1) $(///)$ S. Scrip dividend       At price:       State currency       Issue and allotment (d/mn/yyyy) $(///)$ S. Scrip dividend       At price:       State currency       Issue and allotment (d/mn/yyyy) $(///)$ S. Repurchase of shares       Class       of       shares		Type of Issue		F	For Mair	<u>n Boar</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment (///)       (///)         G. Repurchase of shares       Class of shares       N/A								
5. Serip dividend       At price : currency       Inter (dd/mm/yyyy)         Generation       EGM approval date: ( / / )         (d/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Cancellation date : ( / / )       N/A         (d/mm/yyyy)       EGM approval date: ( / / )       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / )         (d/mm/yyyy)       EGM approval date: ( / / )         (d/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment ( / / )         8. Consideration issue At price : State       Issue and allotment ( / / )         8. Consideration issue At price : State       Issue and allotment ( / / )         8. Consideration issue At price : State       Issue and allotment ( / / )         Gd/mapyyy)       EGM approval date: ( / / )								
EGM approval date: $(/ / )$ Karling       N/A         N/A       N/A         Class       of         Shares       Class         Class       of         Shares       N/A         N/A       N/A	5.	Scrip dividend At	t price : State currency ——		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration issue At price : State currency       Class of shares issuable (//)         8. Consideration issue At price : State currency       Issue and allotment (//)         GM approval date: (///)       Issue and allotment (///)         GM approval date: (///)       EGM approval date: (///)				EGM approval date:	( / /	)	N/A	N/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         State								1011
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A         N/A       N/A         State       Issue and allotment         (N/A       Issue and allotment         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (d/mm/yyy								
Image: Consideration size At price :       State currency       N/A       N/A         N/A       N/A       N/A       N/A         Redemption of shares       Redemption date :       ( / / )         Redemption date :       ( / / )       )         (dd/mm/yyyy)       N/A       N/A         Barrow       Class of shares issuable (Note 1)       N/A         Redemption issue At price :       State currency       Issue and allotment ( / / )         Barrow       Issue and allotment ( / / )       ( / / )         EGM approval date:       ( / / )       )	6.				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         8. Consideration issue At price :       State currency         4. Consideration issue At price :       State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)					( / /	)	NI/ <b>A</b>	N/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (//)       EGM approval date: (//)         EGM approval date: (///)       Issue and allotment (//)         EGM approval date: (///)       EGM approval date: (//)								N/A
shares       Idd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Class of shares issuable         (Note 1)       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:								
8. Consideration issue At price : State currency — $Iissue and allotment (//) (dd/mm/yyyy)  EGM approval date: (//) (//) (dd/mm/yyyy)  EGM approval date: (//) (/) (dd/mm/yyyy)$	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency —       Class of shares issuable					( / /	)	21/4	<b>N</b> T/A
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue At			( / /	)		
<u> </u>					( / /	)		
							N/A	N/A

			For Main Board and GEM list	ed issuers
	Type of Issue		during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (Note 1) Issue and allotment ( / / )	
	reorganisation		date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u>	N/A
			Class of shares issuable(Note 1)	
10.	Other (Over-allotment)	At price :	Issue and allotment date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy) N/A	
			Total E.(Ordinary shares)Nil(Preference shares)N/A(Other class)N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	):
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N/A
Submitted by: TAI MAN HIN TONY
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Encercial, Secretary of other dary damonsed officer)

*Notes* :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. If there is insufficient space, please append the prescribed continuation sheet.