

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/2/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China New Economy Fund Limited
Date Submitted	1 March 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>00080</u> Descrip	otion : Ordinary	Shares						
	Authorised share No. of ordinary Par value capital shares ( <i>HKD</i> ) ( <i>HKD</i> )							
Balance at close of preceding month	2,000,000,000 0.10		200,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	2,000,000,000	0.10	200,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
	Par value Authorised share No. of ordinary (State capital shares currency) (State currency)							
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HKD) :200,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	927,180,000	N/A	N/A	N/A
Increase/ (decrease) during the month (See Remarks)	Nil	N/A	N/A	N/A
Balance at close of the month	927,180,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer	Share Options	(under Share O	ption Schemes	of the Issuer
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Particulars of share option scheme			,		issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and —		Movement du	ring the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Gluitte	Enterensea	Culleeneu	Lapsea		
Option scheme						
approved						
in the EGM						
(28 / 05 / 2015)						
	0	0	0	0	0	26 007 550
Ordinary shares	0	0	0	0	0	36,007,550
(Note 1)						
า						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		-	Fotal A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised durir	a the month	from everaise o			1.1/1	
options (State currency		nom exercise o	1	N/A		
sphons (state currency	)			1N/TA		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · ·			
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· · · ·			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total		Nil	_
		(Preference shares) (Other class)	N/A N/A	
			11//71	-

	4 C1 C4 T			For Main Board and GEM listed issuers		
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price						
(if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed)					. <u></u> .	
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares)		
				ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.	-	
( / / ) shares (Note 1)	-	
( / / ) shares (Note 1)	-	
3	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

Type of Issue       month         1. Rights issue       At price : State currency       Class of shares issuable (//ore l)         1. Rights issue       At price : State currency       Issue and allotment (//ore l)         2. Open offer       At price : State currency       Class of shares issuable (//ore l)         2. Open offer       At price : State currency       Class of shares issuable (//ore l)         3. Placing       At price : State currency       Class of shares issuable (//ore l)         3. Placing       At price : State (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (//ore l)       N/A         4. Bonus issue       Issue and allotment (//ore l)       N/A         4. Bonus issue       Issue and allotment (//ore l)       N/A			Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)		Type of Issue					monui
1. Ngins issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ 3. Placing       At price : State currency       Class of shares issuable (//) $N/A$ N/A         3. Placing       At price : State (dd/mm/yyyy)       Issue and allotment (///) $(///)$ $N/A$ N/A         4. Bonus issue       Class of shares issuable (//)       Issue and allotment (//) $(///)$ $N/A$ N/A         4. Bonus issue       Issue and allotment (//) $(///)$ $(///)$ $N/A$ N/A							
(dd'nm/yyyy) = N/A = N/A $(dd'nm/yyyy) = N/A = N/A$	1.	Rights issue			)		
2. Open offer       At price : State currency       Class of shares issuable (////)         2. Open offer       At price : State currency       Issue and allotment (///)         GM approval date: (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (////)         Issue and allotment       (/////)         Issue and allotment       (/////)         Issue and allotment       (/////) <td< td=""><td></td><td></td><td></td><td>E Givi upprovur unter.</td><td>)</td><td></td><td></td></td<>				E Givi upprovur unter.	)		
2. Open offer       At price : State currency       Issue and allotment (///)         2. Open offer       At price : State currency       Issue and allotment (//)         3. Placing       At price : State currency       Class of shares issuable (//)         3. Placing       At price : State currency       Issue and allotment (//)         GM approval date: (dd/mm/yyyy)       N/A       N/A         VA       N/A       N/A         MA       N/A       N/A         Mathematical allotment       (///)       (///)         GM approval date: (dd/mm/yyyy)       N/A       N/A         M/A       N/A       N/A         M/A       Issue and allotment (///)       N/A         M/A       N/A       N/A         M/A       Issue and allotment (///)       N/A         M/A       Issue and allotment (///)       N/A         M/A       Issue and allotment (///)       Issue and allotment (///)         GM approval date: (///m/yyyy)       Issue and allotment (///)       Issue and allotment (///)         GM approval date: (////)       Issue and allotment (///)       Issue and allotment (///)						<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment $(//)$ but the formula of the state currency is the state currencurrencurrency is the state c							
EGM approval date: (//) (d/mm/yyyy) N/A N/A $N/A N/A$ $M/A N/A$ $N/A N/A$ $M/A N/A$ $M/A N/A$ $M/A N/A$ $M/A N/A$ $M/A N/A$ $M/A N/A$	2.	Open offer		Issue and allotment ( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\begin{pmatrix} / / / \end{pmatrix}$ 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\begin{pmatrix} / / / \end{pmatrix}$ $\frac{\text{GM}}{\text{date : (dd/mm/yyyy)}}$ $\binom{/ / / }{(/ / )}$ EGM approval date: $(\frac{\text{dd/mm/yyyy}}{(\frac{1} / )})$ 4. Bonus issue       Class of shares issuable $(\binom{/ / }{(\frac{1} / )})$ EGM approval date: $(\frac{/ / }{(\frac{1} / )})$ EGM approval date: $(\frac{/ / / }{(\frac{1} / )})$ EGM approval date: $(\frac{/ / / }{(\frac{1} / )})$ EGM approval date: $(\frac{/ / / }{(\frac{1} / )})$ EGM approval date: $(\frac{/ / / }{(\frac{1} / )})$				EGM approval date: ( / /	)	27/4	27/1
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ $date : (dd/mm/yyyy)$ $( / / )$ EGM approval date: $(dd/mm/yyyy)$ N/A       N/A         4. Bonus issue       Class of shares issuable $( / / )$ Issue and allotment $( / / )$ EGM approval date: $( / / )$ $(Note 1)$ Issue and allotment $(Note 1)$ Issue and allotment $(Note 1)$ EGM approval date: $(Mote 1)$ Issue and allotment $(Mote 1)$ EGM approval date:						N/A	N/A
3. Thachig       At price : currency       date : (dd/mm/yyyy)       ( / / )         EGM approval date:       (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (// / )       Issue and allotment (// )       1         4. Bonus issue       EGM approval date:       ( / / )       1         EGM approval date:       ( / / )       1       1         Issue and allotment (// )       ( / / )       1       1         EGM approval date:       ( / / )       1       1							
EGM approval date: (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing	At price : State	data: (dd/mm/xaaa)			
A. Bonus issue     N/A     N/A       V/A     N/A       N/A     N/A				EGM approval date:	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\date : (dd/mm/yyyy)\\ EGM approval date: (//) (dd/mm/yyyy) \end{array} $				(((((((((((((((((((((((((((((((((((((((		N/A	N/A
4. Bonus issue							
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment ( / /	)		
<u>    N/A     N/A      N/A    </u>				EGM approval date: ( / /	)		
						N/A	N/A

Other Movements in Issued Share Capital

	Type of Issue	I	For Mair	<u>n Boar</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main Board and GEM	
	Type of Issue		No. of no shares of issuer issu during the month pursuar thereto	of shares of ued issuer which he may be issued nt pursuant
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	
			(dd/mm/yyyy)	A N/A
10.	Other (Over-allotment)	At price :	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	
			· · · · · · · · · · · · · · · · · · ·	N/A
			(Preference shares) N	Jil /A /A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	):
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Submitted by: TAI MAN HIN TONY
Company Secretary         (Director, Secretary or other duly authorised officer)

*Notes* :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.