

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	g Limited		
	China No 3 April 2	ew Economy Fund L	imited	
I. Movements in Authorised Sha	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00080</u>	_Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding m	onth	2,000,000,000	0.50	1,000,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		2,000,000,000	0.50	1,000,000,000
(2) Stock code : N/A	_Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

31/03/2018

Stock code: N/A Descr	iption : <u>N/A</u>			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares Stock code : N/A Descr	iption : <u>N/A</u>			
	iption : N/A No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	No. of other	(State	capital	
Stock code: N/A Descr	No. of other classes of shares	(State currency)	capital (State currency)	

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	778,831,198	N/A	N/A	N/A	
Increase/ (decrease) during the month	389,415,596	N/A	N/A	N/A	
Balance at close of the month	1,168,246,794	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of	No of new charge of
ontion scheme						
						issuer which may be
including EGM						issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option scheme						
approved						
in the EGM						
(28 / 05 / 2015)						
Ordinary shares	0	0	0	0	0	0
(Note 1)			· ·	_		
2.						
<u> 2. </u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
$\frac{\text{Shares}}{\text{(Note 1)}}$			· -			
(Ivole 1)		T	otal A. (Ordi	nory chorec)	Nil	
		10			N/A	
				ence shares)		
				Other class)	N/A	
Total funds raised duri options (State currency		from exercise of		N/A		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed			roi Main Board	and OLIVI liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		of d	Exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy))					
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /						
	-						
							-
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.	-						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)	(`					
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	Nil	-
					ence shares) Other class)	N/A N/A	-
				(onici ciass)	1 1/ /1	_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin		Nil	_
				other class)	N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		· -
(/ /) shares (Note 1)		
3.		
(/ /)shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as a	Ot	her Movements	in Issued Sha	are Capita	l					
Class of shares issuable Ordinary (Note 1)		Type of Issue							shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		77				Class of shares issueble	Ordina	rv		
Class of shares issuable							<u> </u>			
Class of shares issuable	1.	Rights issue	At price :		HK\$0.5		(/ /)		
2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (d///) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							(22/02/20	018)	97,353,899	N/A
2. Open offer At price: State currency — Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) — N/A N/A Class of shares issuable (/ /) EGM approval date: (/ /) (dd/mm/yyyy) — N/A N/A Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) — N/A N/A Class of shares issuable (/ /) EGM approval date: (/ /) (dd/mm/yyyy) — N/A N/A Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) — EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)										
date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note I) 3. Placing At price: State currency							•			
Class of shares issuable	2.	Open offer	At price :				(/ /)		
Class of shares issuable							(/ /)	N/A	N/A
(Note 1) 3. Placing At price: State currency ————————————————————————————————————										
EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable Ordinary (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (22/02/2018)										
Class of shares issuable Ordinary (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (22/02/2018)	3.	Placing	At price :	State currency			(/ /)		
Class of shares issuable Ordinary (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (22/02/2018)						EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
(Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (22/02/2018)									IV/A	IN/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (22/02/2018)							<u>Ordina</u>	<u>ry</u>		
(dd/mm/yyyy) (22/02/2018)	4.	Bonus issue					(/ /)		
<u>292,061,697</u> N/A							(22/02/20	018)		
									292,061,697	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 10. Other At price: (Over-Issue and allotment allotment) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A 389,415,596 Total E. (Ordinary shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	389,415,596
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	·	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	ire Capital").)

(Preference shares)

(Other class)

N/A N/A

Remarks (if any):	
N/A	
Submitted by:	TAI MAN HIN TONY
Title:	Company Secretary
(Director, Se	cretary or other duly authorised officer)
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.