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## **CHINA NEW ECONOMY FUND LIMITED**

### **中國新經濟投資有限公司**

*(Incorporated in the Cayman Islands as an exempted company with limited liability)*

**(Stock Code: 80)**

### **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions.

Based on the unaudited management accounts of the Company, the Board wishes to inform the shareholders and prospective investors of the Company that the net profit of the Company for the six months ended 30 June 2014 is expected to improve significantly as compared to that of the six months ended 30 June 2013.

**Shareholders and prospective investors of the Company are advised to exercise caution when dealings in the shares of the Company.**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China New Economy Fund Limited (the “**Company**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions (the “**Inside Information Provisions**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Based on the unaudited management accounts of the Company, the Board wishes to inform the shareholders and prospective investors of the Company that the net profit of the Company for the six months ended 30 June 2014 is expected to improve significantly as compared to that of the six months ended 30 June 2013. The expected increase is mainly attributable to unrealized fair value gain on financial assets at fair value through profit or loss.

This positive profit alert is based on the information currently available to the Board, including the unaudited management accounts of the Company for the six months ended 30 June 2014. There may be changes or adjustments following further review of the unaudited management accounts by the auditors of the Company.

**Shareholders and prospective investors of the Company are advised to exercise caution when dealings in the shares of the Company.**

By Order of the Board  
**China New Economy Fund Limited**  
**Craig Blaser Lindsay**  
*Chairman*

Hong Kong, 11 July 2014

*As at the date of this announcement, the Directors of the Company are Mr. Craig Blaser LINDSAY, Mr. GU Xu and Mr. CHAN Cheong Yee as executive Directors, Mr. SIU Kam Chau, Mr. Doyle Ainsworth DALLY and Mr. Faris Ibrahim Taha AYOUB as independent non-executive Directors.*