

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China New Economy Fund Limited
Date Submitted	1 November 2016

I. Movements in Authorised Share Capital

1. Ordinary	Shares
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(1) Stock code : <u>00080</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>					
Balance at close of preceding month	400,000,000	0.50	200,000,000					
Increase/(decrease) (See Remarks)	Nil		Nil					
Balance at close of the month	400,000,000	0.50	200,000,000					
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HKD) :200,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	222,523,200	N/A	N/A	N/A	
Increase/ (decrease) during the month (See Remarks)	NI:1	N/A	N/A	N/A	
(See Remarks)	Nil	IN/A	N/A	N/A	
Balance at close of the month	222,523,200	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM approval date		N 1	•		the month pursuant	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement du	ring the month		_	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				1		
Option scheme						
approved						
in the EGM						
(28 / 05 / 2015)						
Ordinary shares	0	0	0	0	0	0
(Note 1)	0	0		0	0	0
2.						
2.						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares	_					
(Note 1)						
		r	Total A. (Ordi		Nil	
			•	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised duri	ng the month	from exercise of	of			
options (State currency				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of th month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_			
	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)2.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
<u> </u>	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
Class of shares	- 			
Subscription price EGM approval date (if applicable)	(/ /)			
	Total	B. (Ordinary shares)_ (Preference shares)_ (Other class)		
			- 1/ 4 4	

Q = (11 (; Q = (11 ;		1:1		For Main Board and GEM listed issuers		
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		-		nary shares)		
				Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
	-	
shares (Note 1)		
2.		
(/ /) shares (Note 1)	-	
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

shares of shares issuable $month$ month pursuant thereto as at close of the month issued $month$ issue $Mich during the provent in the ere to a stare of (Note I) issue Mich during the pursuant thereto as at close of the month during the issue Mich during the pursuant thereto as at close of the month during the issue Mich during the pursuant thereto as at close of the month during the issue Mich during the issue Mich during the issue during the issue Mich during the issue during the issue during the issue during the issue Mich during the issue during t$		her Movements in	Issued Share Capital				No. of new	No. of new
1. Rights issue At price : State Issue and allotment $(///)$ 1. Rights issue At price : State Issue and allotment $(///)$ 2. Open offer At price : State Class of shares issuable 2. Open offer At price : State Issue and allotment $(///)$ 3. Placing At price : State Class of shares issuable 3. Placing At price : State Issue and allotment $(///)$ 4. Bonus issue Class of shares issuable 4. Bonus issue Class of shares issuable Issue and allotment $(///)$ 4. Bonus issue Class of shares issuable Jace (dd/mm/yyyy) Issue and allotment Jace (dd/mm/yyyy) Jace and allotment Jace (dd/mm/yyyy)		Type of Issue					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(/// /)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable		21						
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(// /)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (// /) N/A 2. Open offer At price : State currency Issue and allotment date : (//) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (//) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (//) N/A N/A 4. Bonus issue Class of shares issuable (Mote I) Issue and allotment date : (dd/mm/yyyy) (//) N/A N/A 4. Bonus issue EGM approval date: (//) Issue and allotment date : (dd/mm/yyyy) (//) N/A N/A								
(dd/mm/yyyy) = N/A = N/A $(dd/mm/yyyy) = N/A = N/A$ $(dd/mm/yyyy) = N/A = N/A$ $(Note l) = N/A = N/A$ $(Note l) = N/A = N/A$ $(lass of shares issuable = (lass of shares issuable =$	1.	Rights issue	At price : State		(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (Note 1)				E offit approval date.	(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ N/A N/A N/A N/A N/A At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ GM approval date: $(///)$ N/A N/A N/A N/A N/A N/A N/A Issue and allotment $(///)$ $(///)$ N/A N/A Issue and allotment $(///)$ $(///)$ $(///)$ N/A N/A Issue and allotment $(///)$ <				<			N/A	N/A
2. Open offer At price : State currency Issue and allotment $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)(d/mm/yyyy)3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy)EGM$ approval date: $(//)EGM$ approval date: $(//)$								
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	2.	Open offer		Issue and allotment	(/ /)		
3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ N/A N/A 4. Bonus issue Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ N/A N/A Monumous issue Issue and allotment $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$ Monumous issue Issue and allotment $(///)$ $(///)$ $(///)$				EGM approval date:	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $(d/mm/yyyy)$ (/ /) Bonus issue EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) (/ /) 4. Bonus issue EGM approval date: (Note 1) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Glass of shares issuable (/ /) EGM approval date: (/ /)								<u></u> N/A
3. Placing At price : currency issue issue issue issu								
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares issuable	3.	Placing	At price : State		/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	<u>N/A</u>
4. Bonus issue								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u> </u>				E offit approval date.	(/ /)		
							N/A	N/A

Other Movements in Issued Share Capital

	Type of Issue		<u>F</u>	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main Board and GEM	
	Type of Issue		No. of new shares of issuer issue during the month pursuant thereto	shares of d issuer which
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>	N/A
10.	Other (Over-allotment)	At price :	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy) N/	A
			Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A	L

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)):
remains	(11	uny)	

Submitted by:	TAI MAN HIN TONY	
Title:	Company Secretary	
(Director, S	ecretary or other duly authorised officer)	
(Birector, S	concary of other aary authorised officery	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.