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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本**粉紅色**購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本**粉紅色**購股權要約接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this **PINK** form of Option Offer Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 7 August 2025 (the “**Composite Document**”) jointly issued by Longling Capital Ltd and China New Economy Fund Limited.

除文義另有指明外，本**粉紅色**購股權要約接納表格所用詞彙與 Longling Capital Ltd與中國新經濟投資有限公司所聯合刊發日期為二零二五年八月七日的綜合要約及回應文件（「**綜合文件**」）所界定者具有相同涵義。

PINK FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.

閣下如欲接納購股權要約，請使用**粉紅色**購股權要約接納表格。

CHINA NEW ECONOMY FUND LIMITED
中國新經濟投資有限公司

(Incorporated in the Cayman Islands as an exempted company with limited liability)
(於開曼群島註冊成立的獲豁免有限公司)
(Stock Code: 80)
(股份代號：80)

PINK FORM OF OPTION OFFER ACCEPTANCE AND
CANCELLATION OF ALL OUTSTANDING SHARE OPTIONS OF
CHINA NEW ECONOMY FUND LIMITED
中國新經濟投資有限公司
所有尚未行使購股權之
粉紅色購股權要約接納及註銷表格

All parts should be completed
每項均須填妥

China New Economy Fund Limited (the “Company”)
Room 1802B, 18/F., Bank of America Tower, 12 Harcourt Road, Admiralty, Hong Kong
中國新經濟投資有限公司（「本公司」）
香港金鐘夏慤道12號美國銀行中心18樓1802B室

FOR THE CONSIDERATION stated below, the Optionholder named below hereby agree(s) to accept the Option Offer and cancel the number of Share Options specified below subject to the terms and conditions contained herein and in the Composite Document.

根據本表格及綜合文件載列之條款及條件，下列購股權持有人謹此同意按下列**代價**，接納購股權要約以及註銷下文所列數目之購股權。

FOR THE CONSIDERATION stated below, the “Optionholder(s)” named below hereby agree(s) to accept(s) the Option Offer and cancel(s) the number of Share Option(s) specified below subject to the terms and conditions contained herein and in the Composite Document. 根據本表格及綜合文件載列的條款及條件，下述「購股權持有人」謹此同意按下列 代價 ，接納購股權要約並註銷下列數目的購股權。		
Number of Share Option(s) with exercise price of HK\$0.2759 each to be cancelled 將予註銷之購股權數目， 行使價為每份購股權0.2759港元	FIGURES 數目	WORDS 大寫
Optionholder(s) name(s) and address in full 購股權持有人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或用正楷填寫)	Family name(s)/Company name(s) 姓氏／公司名稱	Forename(s) 名字
	Registered address 登記地址	
		Telephone number 電話號碼
CONSIDERATION 代價	HK\$0.0001 for each Share Option with an exercise price of HK\$0.2759 就每份行使價為0.2759港元的購股權而言為0.0001港元	
SIGNED by the Optionholder(s), this _____ day of _____, 2025 由購股權持有人於二零二五年_____月_____日簽署		

Signed by or on behalf of the Optionholder(s) in the presence of:
購股權持有人或其代表在下列見證人見證下簽署：

Signature of Witness 見證人簽署：_____

Name of Witness 見證人姓名：_____

Address of Witness 見證人地址：_____

Occupation of Witness 見證人職業：_____

← **ALL JOINT
OPTIONHOLDERS
MUST SIGN HERE**
所有聯名購股權持有人
均須於本欄簽署

Signature(s) of Optionholder(s) or its duly authorised agent(s)/
Company chop, if applicable
購股權持有人或其獲正式授權代表簽署／公司印鑑（如適用）

Note: Insert the total number of Share Option(s) for which the Option Offer is accepted. If no number is specified or if the total number of Option(s) specified in this **PINK** Form of Option Offer Acceptance is greater than the number of Share Option(s) in your registered holding of Share Options or those physical Share Options tendered for acceptance of the Option Offer and you have signed this **PINK** Form of Option Offer Acceptance, your **PINK** Form of Option Offer Acceptance in respect of the Option Offer will be considered to be incomplete and returned to you for correction and resubmission. Any corrected **PINK** Form of Option Offer Acceptance must be re-submitted and received by the Company on or before the latest time of acceptance of the Option Offer.

附註： 請填上接納購股權要約之購股權總數。倘並無指定數目或倘於本**粉紅色**購股權要約接納表格所列明之購股權總數大於 閣下登記持有之購股權數目或提呈供接納購股權要約之實際購股權數目，而 閣下已簽署本**粉紅色**購股權要約接納表格，則 閣下有關購股權要約之**粉紅色**購股權要約接納表格將被視為不完整，並將退回予 閣下進行修改及重新遞交。任何經更正之**粉紅色**購股權要約接納表格須於接納購股權要約之最後時限或之前重新提交且由本公司收訖。

THIS PINK FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in doubt as to any aspect of this PINK Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

The making of the Option Offer to the Overseas Optionholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas Optionholders, you should obtain appropriate legal advice regarding the implications of the Option Offer in the relevant jurisdictions or, keep yourself informed about and observe any applicable legal or regulatory requirements. It is your own responsibility if you wish to accept the Option Offer to satisfy yourself as to the full observance of the laws and regulations of all relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You shall also be fully responsible for the payment of any transfer or other taxes and duties due by you in respect of the relevant jurisdictions in connection with your acceptances. Acceptance of the Option Offer by you will be deemed to constitute a warranty by you that you are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Option Offer.

HOW TO COMPLETE THIS FORM

The Option Offer is unconditional in all respects and is not subject to any minimum level of acceptance. Optionholders are advised to read this **PINK** Form of Option Offer Acceptance in conjunction with the Composite Document before completing this **PINK** Form of Option Offer Acceptance. To accept the Option Offer made by **Kingston Securities** on behalf of the Offeror, you should complete and sign this form overleaf and forward this form, together with the relevant certificate(s) of the Share Options and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), by post or by hand, **marked “China New Economy Fund Limited – Option Offer” on the envelope, to China New Economy Fund Limited at Room 1802B, 18/F., Bank of America Tower, 12 Harcourt Road, Admiralty, Hong Kong as soon as possible, but in any event not later than 4:00 p.m. (Hong Kong time) on Thursday, 28 August 2025 or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code.**

PINK FORM OF OPTION OFFER ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offeror and Kingston Securities

1. My/our execution of this **PINK** Form of Option Offer Acceptance (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
 - (a) my/our irrevocable acceptance of the Option Offer made by Kingston Securities on behalf of the Offeror and contained in the Composite Document on and subject to the terms therein and herein mentioned, in respect of the number of Share Options specified in this **PINK** Form of Option Offer Acceptance. If no number is inserted in the box titled “Number of Share Option(s) to be canceled” or a number of Share Option(s) inserted in this **PINK** Form of Option Offer Acceptance is greater than the number of Share(s) held by me/us or greater than the number of Share Option(s) in my/our registered holding of Share Options or those physical Share Options tendered for acceptance of the Option Offer and I/we have signed this **PINK** Form of Option Offer Acceptance, this **PINK** Form of Option Offer Acceptance will be returned to me/us for correction and re-submission. Any corrected form must be re-submitted and received by the Company on or before the latest time of acceptance of the Option Offer.
 - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities and/or their respective agent(s) to send a cheque crossed “Not negotiable – account payee only” drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Option Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me/us at the registered address shown in the register of Optionholders as soon as possible but in any event no later than seven Business Days following the date of the receipt of all the relevant documents by the Company to render the acceptance under the Option Offer complete and valid and in compliance with Note 1 to Rule 30.2 of the Takeovers Code;

(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered holder(s) of the relevant Share Options.)
Name: (in BLOCK LETTERS) _____
Address: (in BLOCK LETTERS) _____
 - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Options tendered for acceptance of the Option Offer;
 - (d) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my/our Option(s) tendered for acceptance under the Option Offer, together with all rights attached thereto with effect from the date on which the Option Offer is made; and
 - (e) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Kingston Securities and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I/we understand that acceptance of the Option Offer by me/us will be deemed to constitute a representation and warranty by me/us to the Offeror and Kingston Securities that (i) the number of Share Options specified in this **PINK** Form of Option Offer Acceptance will be free from all Encumbrances or other party rights of any nature and together with all rights now or hereafter attaching or accruing to them on or after the date on which the Option Offer is made and that such Optionholders will surrender all of his/her existing rights, if any, in respect of the Share Options; and (ii) I/we have not taken or omitted to take any action which will or may result in the Company, the Offeror, Kingston Securities or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Option Offer or his/her acceptance thereof, and is permitted under all applicable laws to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above will cease and in which event, I/we authorise and request you to return to me/us my/our relevant certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this **PINK** Form of Option Offer Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above or, if no name and address is stated, to me/us at the registered address shown in the register of Optionholders.
4. I/we enclose the relevant certificate(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of the relevant Share Options which are to be cancelled on the terms and conditions of the Option Offer. I/we understand that no acknowledgement of receipt of any **PINK** Form of Option Offer Acceptance, certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/we warrant and represent to the Offeror, Kingston Securities and the Company that I/we am the registered holder of the Share Options specified in this **PINK** Form of Option Offer Acceptance. I/we have the full right, power and authority to accept the Option Offer in respect of the Share Options tendered.
6. I/we warrant to the Offeror, Kingston Securities and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of Optionholders in connection with my/our acceptance of the Option Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
7. I/we warrant to the Offeror, Kingston Securities and the Company that I/we shall be fully responsible for other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of Optionholders in connection with my/our acceptance of the Option Offer.
8. I/we acknowledge that, save as expressly provided in the Composite Document and this **PINK** Form of Option Offer Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I/we understand that no acknowledgment of receipt of any form(s) of acceptance and cancellation will be given.

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Kingston Securities, the Company and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Privacy Ordinance**”).

1. Reasons for the collection of your personal data

To accept the Option Offer for your Share Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and application procedures set out in this **PINK** Form of Option Offer Acceptance and the Composite Document;
- registering transfers of the Share Options out of your name;
- maintaining or updating the relevant register of Optionholders;
- conducting or assisting to conduct signature verifications, and any other verifications or exchange of information;
- distributing communications from the Offeror, Kingston Securities and the Company and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates and the Registrar;
- compiling statistical information and Optionholder profiles;
- establishing benefit entitlements of the Optionholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Kingston Securities, the Company or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Kingston Securities, the Company and/or the Registrar to discharge their obligations to the Optionholders and/or regulators and other purpose to which the Optionholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this **PINK** Form of Option Offer Acceptance will be kept confidential but the Offeror, Kingston Securities, the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Kingston Securities, the Company and/or agent(s) and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Kingston Securities, the Company and/or the Registrar, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, Kingston Securities, the Company and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offeror, Kingston Securities, the Company and the Registrar will keep the personal data provided in this **PINK** Form of Option Offer Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, Kingston Securities, the Company and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, Kingston Securities, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Kingston Securities, the Company and/or the Registrar (as the case may be).

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.

個人資料

個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關要約人、金利豐證券、本公司及過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「**私隱條例**」)之政策及慣例。

1. 收集閣下個人資料之理由

倘閣下欲就所持有之購股權接納購股權要約，則須提供所需之個人資料。倘閣下未能提供所需資料，則可能會導致閣下之接納遭拒絕或延誤處理。這亦可能妨礙或延誤寄發閣下根據購股權要約應得之代價。

2. 用途

閣下於本表格所提供之個人資料可能會就下列用途加以運用、持有及／或保存(以任何方式)：

- 處理閣下之接納及核實或遵從本**粉紅色**購股權要約接納表格及綜合文件載列之條款及申請手續；
- 登記將購股權從閣下名下轉讓；
- 保存或更新相關之購股權持有人名冊；
- 核實或協助核實簽名，以及對任何其他資料進行核實或交換；
- 發佈要約人、金利豐證券及本公司及／或彼等各自的任何最終實益擁有人、董事、高級職員、代理人或聯繫人及過戶登記處之通訊；
- 編製統計資料及購股權持有人概覽；
- 確立購股權持有人之權益權利；
- 遵照法例、規則或規例(無論法定或非法定)之要求作出披露；
- 披露有關資料以便申索或享有配額；
- 與要約人、金利豐證券、本公司或過戶登記處業務有關之任何其他用途；及
- 與上文所述有關之任何其他附帶或相關用途及／或以便要約人、金利豐證券、本公司及／或過戶登記處履行彼等對購股權持有人及／或監管機構之責任及購股權持有人可能不時同意或獲悉之其他用途。

3. 轉交個人資料

本**粉紅色**購股權要約接納表格所提供之個人資料將會保密，但要約人、金利豐證券、本公司及／或過戶登記處可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可達致上述或任何有關之用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約人、金利豐證券、本公司及／或代理人及過戶登記處；
- 為要約人、金利豐證券、本公司及／或過戶登記處之業務經營向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- 要約人、金利豐證券、本公司及／或過戶登記處認為必需或適當情況下之任何其他人士或機構。

4. 保留個人資料

要約人、金利豐證券、本公司及過戶登記處將按收集個人資料所需用途保留本**粉紅色**購股權要約接納表格所提供之個人資料。毋需保留之個人資料將會根據該條例銷毀或處理。

5. 查閱及更正個人資料

私隱條例賦予閣下權利確定要約人、金利豐證券、本公司及／或過戶登記處是否持有閣下之個人資料，索取該等資料副本及更正任何不正確資料。根據私隱條例，要約人、金利豐證券、本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求，應向要約人、金利豐證券、本公司及／或過戶登記處(視乎情況而定)提出。

閣下簽署本表格，即表示同意上述所有條款。