Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this WHITE Form of Share Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this WHITE Acceptance, make no representation as to its accuracy or completeness and expressly unstaining mainting waters of its and its accuracy or completeness and expressly unstaining mainting waters of its and its accuracy or completeness and expressly unstaining mainting and its accuracy of its accuracy or completeness and expressly unstaining mainting and its accuracy or completeness and expressly unstaining mainting and its accuracy or completeness and expressly unstaining and expressly unstaining

"Composite Document") jointly issued by Longling Capital Ltd and China New Economy Fund Limited. 除文義另有所指外,本白色股份要約接納表格所用詞彙與Longling Capital Ltd與中國新經濟投資有限公司所聯合刊發日期為二零二五年八月七日的綜合要約及回應文件(「綜合文件」) 所界定者具有相

(\*) 1874 SEPTEMBER OF SHARE OFFER ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE SHARE OFFER.

### 閣下如欲接納股份要約,請使用白色股份要約接納及禍戶表格

# CHINA NEW ECONOMY FUND LIMITED

# 中國新經濟投資有限公司

(Incorporated in the Cayman Islands as an exempted company with limited liability)

(於開曼群島註冊成立的獲豁免有限公司)

(Stock Code: 80) (股份代號:80)

# WHITE FORM OF SHARE OFFER ACCEPTANCE AND TRANSFER OF ORDINARY SHARES IN THE ISSUED SHARE CAPITAL OF CHINA NEW ECONOMY FUND LIMITED

中國新經濟投資有限公司已發行股本之普通股白色股份要約接納及過戶表格

All parts should be completed (except the sections marked "Do not complete") 每項均須填妥(除註明「請勿填寫本欄」的部分外)

Hong Kong branch share registrar and transfer office: Union Registrars Limited (the "Registrar") Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong 香港證券登記分處:聯合證券登記有限公司(「過戶登記處」) 香港北角英皇道338號華懋交易廣場2期33樓3301-04室

FOR THE CONSIDERATION stated below, the "Transferor" named below hereby transfer(s) to the "Transferee" named below the Share(s) held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the Composite Document. 根據本表格及綜合文件載列之條款及條件,下列「轉讓人」現按下列代價,將以下註明由其持有之股份轉讓予下列「承讓人」。

Number of Share(s) to be transferred (Note) 將予轉讓之股份數目 (附註) 數目 大寫 Share certificate number(s) Surname(s) or Company name(s) Forename(s) TRANSFEROR(S) name(s) and address in full 轉讓人全名及地址 姓氏或公司名稱 Registered address 登記地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS)

(請用打字機或用正楷填寫)			電話號碼		
CONSIDERATION 代價	HK\$0.106 in cash for each Offer Share 每股要約股份現金0.106港元				
TRANSFEREE 承讓人	Name: 名稱: Correspondence address: 通訊地址: Occupation: 職業:	Longling Capital Ltd Longling Capital Ltd Portcullis Chambers, 4th Floor, Ellen Skeltor Highway, Road Town, Tortola, VG1110, Bri Portcullis Chambers, 4th Floor, Ellen Skeltor Highway, Road Town, Tortola, VG1110, Bri Corporation 法人團體	itish Virgin Islands n Building, 3076 Sir Francis Drake		
SIGNED by the parties to this transfer, this 由轉讓雙方於二零二五年	day of				
Signed by or for and on behalf of the Transferor(s) in the 轉讓人或其代表在下列見證人見證下簽署:	presence of:				
Signature of Witness 見證人簽署:					
Name of Witness 見證人姓名:				$\leftarrow$	ALL JOINT REGISTERED
Address of Witness 見證人地址:		Signature(s) of	f Transferor(s)/company chop,	_ `	HOLDERS MUST SIGN HERE 所有聯名登記持有人
Occupation of Witness 見證人職業:	m applicable 6 轉讓人簽 或其ī	or its duly authorised agent(s) 署/公司印鑑 (如適用) E式授權代理人簽署		均須於本欄簽署	

The signing Shareholder(s) hereby acknowledge(s) that the signing and submission of this WHITE Form of Share Offer Acceptance by the signing Shareholder(s) do not render the transfer of Shares contemplated hereunder 

有有放木理地唯秘田有有放木聚有及主义平日已放历女约按约衣竹业小学像此族进1	]] 之似切特禄主双。够此就连门之似切特戚烈庆下又归列特戚日朔田承戚八粟有,刀引干員。				
Do not complete 請勿填寫本欄					
Signed by or for and on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署:	For and on behalf of 代表 Longling Capital Ltd				
Signature of Witness 見證人簽署:	Authorised signature(s) 授權簽署				
Address of Witness 見證人地址:	<del></del>				
Date of transfer 轉讓日期:	Signature(s) of Transferee or its duly authorised agent(s): 承讓人或其正式授權代理人簽署:				

Insert the total number of Shares for which the Share Offer is accepted. If no number is specified or if the total number of Shares specified in this WHITE Form of Share Offer Acceptance is greater than the number of Shares held by you or greater or smaller than that represented by the certificate for Shares tendered for acceptance of the Share Offer and you have signed this WHITE Form of Share Offer Acceptance, your WHITE Form of Share Offer Acceptance in respect of the Share Offer will be considered to be incomplete and accordingly, your acceptance of the Share Offer Acceptance must be re-submitted and received by the Registrar on refore the latest time of acceptance of the Share Offer and the Share Offer Acceptance must be re-submitted and received by the Registrar on refore the latest time of acceptance of the Share Offer and the Share Offer Acceptance must be re-submitted and received by the Registrar on or before the latest time of acceptance of the Share Offer Acceptance must be re-submitted and received by the Registrar on or before the latest time of acceptance of the Share Offer Acceptance must be re-submitted and received by the Registrar on or before the latest time of acceptance of the Share Offer Acceptance must be re-submitted and received by the Registrar on or before the latest time of acceptance of the Share Offer Acceptance must be re-submitted and received by the Registrar on or before the latest time of acceptance of the Share Offer Acceptance must be re-submitted and received by the Registrar on or before the latest time of acceptance of the Share Offer Acceptance must be re-submitted and received by the Registrar on or before the latest time of acceptance of the Share Offer Acceptance must be re-submitted and received by the Registrar on or before the latest time of acceptance of the Share Offer Acceptance must be re-submitted and received by the Registrar on or before the latest time of acceptance of the Share Offer Acceptance must be re-submitted and received by the Registrar on or bef

#### THIS WHITE FORM OF SHARE OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in doubt as to any aspect of this WHITE Form of Share Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Share(s) in China New Economy Fund Limited, you should at once hand this **WHITE** Form of Share Offer Acceptance and the Composite Document to the purchaser(s) or transferee(s) or to the bank, the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Share Offer to the Overseas Shareholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas Shareholders, you should obtain appropriate legal advice regarding the implications of the Share Offer in the relevant jurisdictions or, keep yourself informed about and observe any applicable legal or regulatory requirements. It is your own responsibility if you wish to accept the Share Offer to satisfy yourself as to the full observance of the laws and regulations of all relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You shall also be fully responsible for the payment of any transfer or other taxes and duties due by you in respect of the relevant jurisdictions in connection with your acceptance of the Share Offer by you will be deemed to constitute a warranty by you that you are permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Share Offer.

#### HOW TO COMPLETE THIS FORM

The Share Offer is unconditional in all respects and is not subject to any minimum level of acceptance. Shareholders are advised to read this WHITE Form of Share Offer Acceptance in conjunction with the Composite Document before completing this WHITE Form of Share Offer Acceptance. To accept the Share Offer made by Kingston Securities on behalf of the Offeror to acquire your Shares at a cash price of HK\$0.106 per Share, you should complete and sign this form overleaf and forward this form, together with the relevant share certificate(s) (the "Share Certificate(s)") and/or transfer receipt(s) and/or any other document(s) of title (and any satisfactory indemnity or indemnities required in respect thereof), for not less than such number of Shares in respect of which you wish to accept the Share Offer, by post or by post or by post or by hand, marked "China New Economy Fund Limited – Share Offer" on the envelope, to Union Registrars Limited at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong as soon as possible, but in any event not later than 4:00 p.m. (Hong Kong time) on Thursday, 28 August 2025 or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code.

Warning: If you are holding the Offer Shares on behalf of another person as nominee or otherwise, you should refer to the section headed "1. GENERAL PROCEDURES FOR ACCEPTANCE OF THE OFFERS" in Appendix I to the Composite Document in particular as to the matters which you should consider.

# WHITE FORM OF SHARE OFFER ACCEPTANCE IN RESPECT OF THE SHARE OFFER

#### To: The Offeror and Kingston Securities

- 1. My/Our execution of this WHITE Form of Share Offer Acceptance overleaf (which shall be dated and duly completed pursuant to Appendix I of the Composite Document) shall be binding on my/our successors and assignees, and shall constitute:
  - (a) my/our irrevocable acceptance of the Share Offer made by Kingston Securities on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this WHITE Form of Share Offer Acceptance. If no number is inserted in the box titled "Number of Share(s) to be transferred" or a number of Share(s) inserted in this WHITE Form of Share Offer Acceptance is greater than the number of Share(s) held by me/us or greater or smaller than that represented by the certificate for Shares tendered for acceptance of the Share Offer and I/we have signed this WHITE Form of Share Offer Acceptance, this WHITE Form of Share Offer Acceptance will be returned to me/us for correction and re-submission. Any corrected form must be re-submitted and received by the Registrar on or before the latest time of acceptance of the Share Offer. I/we understand that, if the number of Share(s) shown in the share certificate is not wholly accepted by me/us, I/we shall apply to the Registrar for new share certificate representing such number of shares to be accepted and shown in this WHITE Form of Share Offer Acceptance;
  - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities and/or any of their respective agent(s) to collect from the Company or the Registrar on my/our behalf the Share Certificate(s) in respect of the Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or any satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Share Certificate(s), subject to the terms and conditions of the Share Offer, as if it was/they were Share Certificate(s) delivered to the Registrar together with this WHTE Form of Share Offer Acceptance;
  - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities and/or any of their respective agent(s) to send a cheque crossed "Not negotiable account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Share Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Share Offer), by ordinary post at my/our own risk to the person named at the address stated below, or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company as soon as possible but in any event no later than seven Business Days following the date of receipt of all the relevant documents by the Registrar to render the acceptance under the Share Offer complete and valid and in compliance with Note 1 to Rule 30.2 of the Takeovers Code;

(Note: insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)

### Name: (in BLOCK LETTERS)

#### Address: (in BLOCK LETTERS)

- (d) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities and/or the Registrar and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this WHITE Form of Share Offer Acceptance in accordance with the provisions of that Ordinance;
- (e) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities and/or the Registrar and/or such person or persons as any of them may direct to complete, amend and execute this WHITE Form of Share Offer Acceptance or any documents on my/our behalf in connection with my/our acceptance of the Share Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror or such person or persons as it may direct my/our Share(s) tendered for acceptance under the Share Offer;
- (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) tendered for acceptance under the Share Offer to the Offeror or such person or persons as it may direct free from all Encumbrances and together with all rights and benefits attached thereto, including all rights to any dividend or other distribution declared, made or paid on or after the date of the Composite Document;
- (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Kingston Securities and/or any of their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein; and
- (h) My/our agreement that the Share Offer is, and all acceptance of the Share Offer will be, governed by and construed in accordance with the laws of Hong Kong and the courts of Hong Kong shall have the exclusive jurisdiction to settle any dispute which may arise in connection with the Share Offer.
- 2. I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a warranty by me/us to the Offer and Kingston Securities that (i) the Shares held by me/us to be acquired under the Share Offer are sold free from all Encumbrances and together with all rights and benefits attached thereto, including all rights to any dividend or other distribution declared, made or paid on or after the date of the Composite Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, its beneficial owner and parties acting in concert with any of them, the Company, Kingston Securities or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Share Offer or his/her acceptance thereof, and is permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
- 3. I/We hereby warrant and represent to the Offeror, Kingston Securities and the Company that I/we am/are the registered holder(s) of the Share(s) specified in this WHITE Form of Share Offer Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Share(s) to the Offeror by way of acceptance of the Share Offer.
- 4. In the event that my/our acceptance is treated as invalid in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/ we authorise and request you or any one of you to return to me/us my/our Share Certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), together with this form duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.
  - Note: When you have sent one or more transfer receipt(s) and in the meantime the relevant Share Certificate(s) has/have been collected by any of the Offeror and/or Kingston Securities and/or any of their respective agent(s) from the Company or the Registrar on your behalf upon your acceptance of the Share Offer, you will be returned such Share Certificate(s) in lieu of the transfer receipt(s).
- 5. I/We hereby warrant and represent to the Offeror, Kingston Securities and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Share Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements; and that I/we have paid all issue, transfer or other taxes or duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
- 6. I/We hereby warrant and represent to the Offeror, Kingston Securities and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company in connection with my/our acceptance of the Share Offer.
- 7. I/We understand that no acknowledgement of receipt of this WHITE Form of Share Offer Acceptance, Share Certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
- 8. I/We acknowledge that my/our Share(s) sold to the Offeror by way of acceptance of the Share Offer will be registered under the name of the Offeror or its nominee.
- 9. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror, Kingston Securities and the Company (so as to bind my/our successors and assignees) that in respect of the Shares which are accepted or deemed to have been accepted under the Share Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:
  - (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Company (including any Share Certificate(s) and/or other document(s) of title issued as a result of conversion of such Shares into certificated form) to the attention of the Offeror at the Registrar at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong;
  - (b) an irrevocable authority to the Offeror or its agents to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Shares appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror; and
  - (c) my/our agreement not to exercise any of such rights without the consent of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or its nominee or appointee, for or to attend or to vote at the general meeting of the Company, I/we hereby expressly revoke such appointment.
- 0. I/We acknowledge that, save as expressly provided in the Composite Document and this WHITE Form of Share Offer Acceptance, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable and unconditional.

#### Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Kingston Securities, the Company and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Privacy Ordinance")

# 1. Reasons for the collection of your personal data

To accept the Share Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Share Offer.

#### 2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and application procedures set out in this WHITE Form of Share Offer Acceptance and the Composite Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of Shareholders;
- conducting or assisting to conduct signature verifications, and any other verifications or exchange of information;
- distributing communications from the Offeror, Kingston Securities and the Company and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates and the Registrar:
- · establishing your entitlements under the Share Offer;
- distributing communications from the Offeror, Kingston Securities, the Company or agents and the Registrar;
- · compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- · disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Kingston Securities, the Company or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the
  Offeror, Kingston Securities, the Company and/or the Registrar to discharge their
  obligations to the Shareholders and/or regulators and other purpose to which the
  Shareholders may from time by time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this **WHITE** Form of Share Offer Acceptance will be kept confidential but the Offeror Kingston Securities, the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Kingston Securities, the Company and/or agent(s) and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Kingston Securities, the Company and/or the Registrar, in connection with the operation of its business:
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror Kingston Securities, the Company and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

# 4. Retention of Personal Data

The Offeror, Kingston Securities, the Company and the Registrar will keep the personal data provided in this **WHITE** Form of Share Offer Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

### 5. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, Kingston Securities, the Company and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, Kingston Securities, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Kingston Securities, the Company and/or the Registrar (as the case may be).

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.

# 個人資料

# 個人資料收集聲明

本個人資料收集聲明旨在知會 閣下有關要約人、金利豐證券、本公司及過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「**私隱條例**」)之政策及慣例。

# 1. 收集 閣下個人資料之理由

倘 閣下欲就所持有之股份接納股份要約,則須提供所需之個人資料。倘 閣下未能提供所需資料,則可能會導致 閣下之接納遭拒絕或延誤處理。這亦可能妨礙或延誤奇發 閣下根據股份要約應得之代價。

# 2. 用途

閣下於本表格所提供之個人資料可能會就下列用途加以運用、持有及/或保存 (以任何方式):

- 處理 閣下之接納及核實或遵從本白色股份要約接納表格及綜合文件載列 之條款及申請手續;
- 登記將股份從 閣下名下轉讓;
- 保存或更新相關之股東名冊;
- 核實或協助核實簽名,以及對任何其他資料進行核實或交換;
- 發佈要約人、金利豐證券及本公司及/或彼等各自的任何最終實益擁有人、 董事、高級職員、代理人或聯繫人及過戶登記處之通訊;
- 確立 閣下根據股份要約應得之配額;
- 發佈要約人、金利豐證券、本公司或代理人及過戶登記處之通訊;
- 編製統計資料及股東概覽;
- 遵照法例、規則或規例(無論法定或非法定)之要求作出披露;
- 披露有關資料以便申索或享有配額;
- 與要約人、金利豐證券、本公司或過戶登記處業務有關之任何其他用途;
- 與上文所述有關之任何其他附帶或相關用途及/或以便要約人、金利豐證券、本公司及/或過戶登記處履行彼等對股東及/或監管機構之責任及股東可能不時同意或獲悉之其他用途。

3. 轉交個人資料

本白色股份要約接納表格所提供之個人資料將會保密,但要約人、金利豐證券、本公司及/或過戶登記處可能會作出彼等認為必要之查詢以確定個人資料之準確性,以便資料可達致上述或任何有關之用途,尤其可能會向下列任何及所有人十及實體披露、取得或轉交該等個人資料(不論在香港境內或境外):

- 要約人、金利豐證券、本公司及/或代理人及過戶登記處;
- 為要約人、金利豐證券、本公司及/或過戶登記處之業務經營向彼等提供 行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務 供應商;
- 任何監管或政府機構;
- 與 閣下進行交易或建議進行交易之任何其他人士或機構,例如往來銀行、 律師、會計師、持牌證券交易商或註冊證券機構;及
- 要約人、金利豐證券、本公司及/或過戶登記處認為必需或適當情況下之 任何其他人十或機構。

# 4. 保留個人資料

要約人、金利豐證券、本公司及過戶登記處將按收集個人資料所需用途保留本 白色股份要約接納表格所提供之個人資料。毋需保留之個人資料將會根據該條例銷毀或處理。

# 5. 查閱及更正個人資料

私隱條例賦予 閣下權利確定要約人、金利豐證券、本公司及/或過戶登記處是否持有 閣下之個人資料,索取該等資料副本及更正任何不正確資料。根據私隱條例,要約人、金利豐證券、本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求,應向要約人、金利豐證券、本公司及/或過戶登記處(視乎情況而定)提出。

# 閣下簽署本表格,即表示同意上述所有條款。